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PRESS RELEASE

COMUNICATO STAMPA



LME

PUBBLICAZIONE TRADUZIONE INFORMATION MEMORANDUM

Genova, 4 ottobre 2017 – Si comunica che è stata predisposta una traduzione di cortesia in lingua italiana dell’*Information Memorandum* (ad eccezione degli allegati), redatto in lingua inglese e pubblicato il 29 settembre 2017 presso la Borsa del Lussemburgo, contenente i termini e le condizioni dell’operazione di *liability management exercise* – LME lanciata dalla Banca sui seguenti titoli:

- (i) €100,000,000 Tier 2 Subordinated Fixed/Floating Rate Notes due 19 June 2018;
- (ii) €50,000,000 Tier 2 Subordinated 5.70 per cent. Notes due 17 September 2020;
- (iii) €200,000,000 Tier 2 Subordinated 7.321 per cent. Notes due 20 December 2020;
- (iv) €160,000,000 8.338 per cent. Perpetual Subordinated Fixed/Floating Rate Notes.

Il documento tradotto è disponibile sul sito www.gruppocarige.it nella Sezione Investor Relations, Rafforzamenti Patrimoniali, 2017.

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